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1.0 Avaya Experience PlatformTM Customer Documentation

The Avaya Documentation Center contains the documentation required to get customers setup and using Avaya Experience PlatformTM.

For distribution, here is a single link to the Avaya Experience Platform[™] landing page which contains links to all guides and videos.

https://documentation.avaya.com/bundle?rpp=10&labelkey=Avaya Experience Platform

Please also see the latest Documentation Updates

https://documentation.avaya.com/bundle/ChangeHistory/page/Documentation_updates.html

Avaya Experience Platform TM Connect

Avaya Experience Platform Connect Hybrid Voice Bundle allows on-premises Avaya Call Center Elite systems to integrate with Avaya Experience Platform to add new features and functionality from Avaya Experience Platform.

More details can be found in the Avaya Experience Platform TM Connect Release Notes at <u>https://download.avaya.com/css/public/documents/101087005</u>



2.0 New features

2.1. Workspaces for CRM - Social Media Source Indicator (Twitter and Instagram)

This feature will allow the end user to see the source of the messaging interactions for Twitter and Instagram.

The agent will be able to see the details of the Twitter/Instagram business account.

File type and size restrictions are the same as in standard Workspaces client.





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2.2. Workspaces for CRM - Engagement Parameters Data

Engagement Parameter data is used only for AXP interactions (only available for chat, messaging and voice)

Engagement Parameter data allows the agent to:

- have more information presented on the call card (interaction details that were collected before the interaction was routed to an agent;
 for example account ID, eace ID, business Account A ddress, etc.)
- for exampleaccountID, caseID, businessAccountAddress, etc.)
- use this information for an advanced screen pop (for example pop directly to a case id in Salesforce)
- saved them in call logs/interaction logs in CRM.

Call Center Definition configuration

- Custom Parameter 1 to 10
- Data Log 1, Data Log 2
- Advanced Pop 1 to 10

This feature is available in Salesforce, MS Dynamics and ServiceNow.



2.2.1. Interaction Card Display

Additional information can be configured in Call Center Definition Custom Parameters 1-10.

Example:

customerType is an engagement parameter that has the value populated with "miruna"

Custom Parameter 1: param: .CustomerType=customerType

Expected behavior:

Interaction Details should contain also CustomerType label with the value "miruna".

creen Pop Options	
	Pop on ANI? (Y/N) Y
-	Pop on DNIS? (Y/N) N
confe	rence/transfer (C/S/N)
	onal ANI search? (Y/N) N
	ress Screen Pop (Y/N) N
Wait for media before perfo	
	Custom Parameter 1 param: .CustomerType=customerType
	📞 Avaya Workspaces for Salesforce 🔄 🖻
	M Ready 12-48
	O 🔅 O 🐑 O
	Type a message 10000 remaining / 10000
	【了 Customer journey
	Interaction Details
	CustomerType
	miruna .
	BussinessAccount
	630630cac3770b00fd05e201
	Language -
	Activity Details
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2.2.2. Search and ScreenPop

In addition to the existing search and pop functionality, Engagement Parameter data can be used to perform an advanced pop.

This can be configured in Call Center Definition Custom Parameter 1-10.

#1 Search and Display based on the UUI Data

Format: param:label&Object.Field=EngagementParam1

Example: param:Case&Case.CaseNumber = CaseID

Result: Let's assume CaseID comes from CSDK as 00001099. If in

Salesforce exists a Case object with the Case.CaseNumber = 00001099

a screenpop will be performed to the found Case object.

In addition, this string will be shown in the Interaction

Details section of the call card: "Case: 00001099".





#2 ScreenPop only based on the attributes

Format: param:object.field = EngagementParam1

Example: param:Case.CaseNumber = CaseID

Result: Let's assume CaseID comes from CSDK as 00001099.

If in Salesforce exists a Case object with the

Case.CaseNumber = 00001099 a screenpop will be

performed to the found Case object.

Screen Pop Opt	ions	
	Pop on ANI? (Y/	N) Y
	Pop on DNIS? (Y/	N) N
	Screen pop on consult or complete conference/transfer (C/S/R	
	International ANI search? (Y/	N) N
	Suppress Screen Pop (Y/	N) N
Wait for medi	a before performing screenpop (Y/I	N) N
	Custom Parameter	1 param:Case.CaseNumber = CaseID
	Custom Paramotor	2
	A	4
Case Tv doesn't work		+ Follow Esit Delete Change Owner
ty Status Case Number Avaya Workspaces for Salesforce _ D		
Ready 00.25		Details
Sawant 5202367,Pankaj		Q. Saarch this feed Crass Conser Status Status Q. Saarch this feed Crass Manufactors In Hold In Hold Case Conser Pice Pice Pice Case Conser Pice Pice Pice Case Conser Pice Contact Hone Pice Contact Name Contact Hone Contact Hone Pice Acusor Name Contact Hone Pice Pice Mith Name With Company Mith State Pice With Name With Name With Company Pice With Name With Name With Pice Pice DeterTime Opened RU/2023 12:15 AM DeterTime Closed Pice
	Collaborate here!	Product Version



#3 Global search and pop (SFDC Only)

Format: param:* = EngagementParam1

Example: param:* = businessAccountAddress

Result: Let's assume businessAccountAddress comes from CSDK as 87654321. If in Salesforce exists any object with a value that

contains 87654321 a screenpop will be performed to the found object.

#4 Pop to Object ID (SFDC Only)

Format: param:ID = EngagementParam1

Example: param:ID = AccountID

Result: Let's assume UUI1 comes from CSDK as 0030S000007FWMqQAO. If in Salesforce exists any object with an object

ID of 0030S000007FWMqQAO a screenpop will be performed to the found object.

#5 ANI and DNIS Replacement

Each of these components can be handled differently. It can be used to

replace the ANI or DNIS values (by specifying ani or dnis).

- ANI replacement: This will provide a value that is used in place of the given ANI.
- DNIS replacement: This will provide a value that is used in place of the given DNIS.

Format: param:ANI = EngagementParam1 or param:DNIS = EngagementParam1

If there are multiple ani or dnis replacements defined, the last one processed by the code takes precedence, however no order is promised or implied.



reen Pop Options	
Pop on ANI? (Y/N)	Υ
Pop on DNIS? (Y/N)	N
Screen pop on consult or completed conference/transfer (C/S/N)	с
International ANI search? (Y/N)	N
Suppress Screen Pop (Y/N)	Ν
Wait for media before performing seconpop (V/N)	N
Custom Parameter 1	param:ANI = customerType
Custom Parameter 2	





2.2.3. Interaction Logs in Salesforce

Additional information can be configured in Call Center Definition Log Data 1-2.

Format: param:ActivityField_c = EngagementParam1

Note: Multiple fields can be defined separated by semicolon ";"

Example:

OrderID_c activity field created in Salesforce

Log Data1: param:OrderID_c = businessAccountAddress

Expected behavior:

OrderID = 987456 will be saved in Interaction Logs in Salesforce.

Default Digital Activity Subject	
Handle Click-To-Dial from Teaho (NID 1110)	0
Log Data 1	param:OrderID_c = businessAccountAddress
cog para a	

High Velocity sales categories list field name

Assigned To Miruna Baicolamu		Statua Completed
Sujert Gil		Name
Call Duration		Related To
15 Due Date		Call Type
8/23/2023 Priority		Inbound Type
Normal		Call /
Caller \$25202367@tsi101d.lab		Work Codes
Called		Queue EXT 5955215
From		Queueld 5955215@tsi101d.lab
6		U8 04C8203839837343562C3265706C6163656D656E742C3003030313039392C4163636F756E742049542C313738398AFA0800010C596 #E800C3enceding=hex
Call Start © 8/23/2023 12:47 AM		UCID 00001031611692798403
Agent Id 34d13c55-925f-476c-8fe0-0d842e4300b2		Suilid 5957215@esi101d.lab
Department		Sullhame Valeria, Mamani, 215
Language		Call End
Consult	7	CrderD 987456
Call Object Identifier 14cb0796-e084-4277-8994-c6277e3ba751-dWMtLWohYi1JYyQx		Call Result



2.2.4. Salesforce VisualForce Page – Data

Salesforce Administrators have the possibility of creating their own custom VisualForce Page.

Workspace for CRM offers the possibility of sending the Avaya call related data to VisualForce Page. This includes:

- AgentID
- ASAI_UUI
- ANI
- DNIS
- Caller Name
- Caller Number
- Consult
- DNIS
- End Time
- Prompted Digits
- Skill ID
- Skill Name
- Start Date
- Start Time
- Topic ID
- Topic Name
- UCID
- UUI
- Data Configured in Call Center Definition in Advanced Pop 1-10

Format for Advanced Pop 1-10

attr: Attribute1

attr: Attribute1 ; attr: Attribute1 ; uui: UUI1 ; param: Parameter1

uui: UUI1

param: Parameter1

stom Parameter 10	
Advanced Pop 1	param: customerType
Advanced Pop 2	param: businessAccountAddress
Advanced Pop 3	
Advanced Pop 4	
Advanced Pop 5	



Example:

https://avayadev--devccaas--

c.sandbox.vf.force.com/apex/Radu_VF?CALLER_NAME=12345555&CALLER_NUMBER=1 2345555&clc=0&CONSULT=&Department=Marketing&ENGAGEMENT_PARAMETERS=% 7B%22customerType%22%3A%22miruna%22%2C%22businessAccountAddress%22%3A%22 630630cac3770b00fd05e201%22%2C%22 customerId%22%3A%2212345555%22%2C%22avai lableBalance%22%3A%22900%22%7D&FROM=miruna&isdtp=p1&Language=English<n_app _id=06m0S000000C0pQAE&nonce=07c337d474a0bd740e1b156f3626a858f74ce73c7c9f69f4 43ae5c03f667c323&sfdcIFrameHost=web&sfdcIFrameOrigin=https%3A%2F%2Favayadev-devccaas.sandbox.lightning.force.com&START_DATE=2023-12-14%28UTC%29&START_TIME=11%3A14%3A54%28UTC%29&TO=mbaicoianu%40dev.av

aya.com.devccaas-Messaging&TOPIC_ID=7f361728-86ea-4ff0-9af7-5ed8439a2ee9&TOPIC_NAME=MirunaQueue&tour=&WORKREQUESTID=5adb2e23-c392-4175-aeab-97c9671b07b2



2.2.5. Salesforce Flow – Data

Salesforce Administrators have the possibility of creating their own custom Flows.

Workspace for CRM offers the possibility of sending the Avaya call related data to Salesforce Flows. This includes:

- AgentID
- ASAI_UUI
- ANI
- DNIS
- Caller Name
- Caller Number
- Consult
- DNIS
- End Time
- Prompted Digits
- Skill ID
- Skill Name
- Start Date
- Start Time
- Topic ID
- Topic Name
- UCID
- UUI
- Data Configured in Call Center Definition in Advanced Pop 1-10

Format for Advanced Pop 1-10

attr: Attribute1

attr: Attribute1 ; attr: Attribute1 ; uui: UUI1 ; param: Parameter1

uui: UUI1

param: Parameter1



2.2.6. Salesforce Lightning Component – Data

Salesforce Administrators have the possibility of creating their own custom Lightning Components.

Workspace for CRM offers the possibility of sending the Avaya call related data to Salesforce Lightning Components on multiple events.

Incoming and Answer Events

- Caller (ANI)
- Called (DNIS)
- Consult
- Caller Name
- Start Date
- Start Time
- Topic ID
- Topic Name
- UUI
- UCID
- End Time
- Skill ID
- Skill Name
- Call ID
- Data Configured in Call Center Definition in Advanced Pop 1-10

Outbound Event

- Caller (ANI)
- Called (DNIS)
- Consult
- WorkrequestID
- Data Configured in Call Center Definition in Advanced Pop 1-10

Release Event

- Caller (ANI)
- Called (DNIS)
- Consult
- Caller Name
- Start Date
- Start Time
- Topic ID
- Topic Name
- UŪI
- UCID



- End Time
- Skill ID
- Skill Name
- Call ID
- Data Configured in Call Center Definition in Advanced Pop 1-10
- Agent ID
- Call Duration
- Call Log Comments
- Call Log Subject
- Call Log Result / Disposition Code
- Call Type

Name

- Related To
- Release Type



2.3. Customer Journey Display Transfer Events

Customer journey now reads the transfer events and displays that information in the Customer journey widgets for the live and historical interactions. It supports both Digital and Voice channels.

Agents can see the below information about the transfer in the Customer journey widget and Customer journey Interaction History widget.

- Number of transfers
- Type of Transfer.
- From Agent Name and To Agent Name.
- Datetime stamp when transferred happened.

When Agent views the Customer Journey widget and historical engagements the following can be seen.

- The image shows the transfer indicator and the count.
- The transfer pop up contains the details of transfer.
- Transfer indicator in the interaction search widget
- Interaction search with agent name

AN ankush.satpute@gslab.com 2023-12-28 11:30 AM	×
Select Channels Aug Sep Oct Nov Dec Dec Feb Mar Apr M October 14, 2023 to January 10, 2024	y≡ ~ Nov Izy spin jul Aug Sep Oct Nov Dec Jon >
15 22 29 5 12 19 26	D M D D M D D D B D 3 10 17 24 31 7
Journey Details: October 14, 2023 to January 10, 2024 Chat ⊘ December 26, 2023 5:07 PM (8 days ago) UseriLastName, useri (Agent)	z² 2 Transcript
Chat O December 16, 2 December 16, 2023 8:43 AM (18 days ago)	2023
User2lastname, user2 (Agent) December 13, 2	
Chat @ December 13, 2023 6:58 PM (21 days ago) User4 (Agent)	image: constraint of the second secon



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All Channels X	Date Range	Search only my inter	actions			
Add Condition R	leset Search					Searc
Results						
Channel Type	Email Addresses	Phone Numbers	Agent	Date and Time	Transfer	
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∇	ankush.satpute@gslab.com	1234567890	User1LastName, user1	Dec 28, 2023 11:24:42 AM		Transcript
Q	ankush.satpute@gslab.com	1234567890	User1LastName, user1	Dec 26, 2023 5:07:45 PM	₹ 2	Transcript
	redekarr@avaya.com		User2lastname, user2	Dec 21, 2023 10:24:39 PM	⇒ 2	Transcript
	shpatil@avaya.com		User1LastName, user1	Dec 21, 2023 10:24:15 PM		Transcript
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Interaction Search								~
Channel	Date Range							
All Channels 🗙 🗸		Transf	er Details		×			
Add Condition Reset S	Transfer to User							Search
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								*
Channel Type	Transfer to Que	ie				d Time	Transfer	
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0						2023 11:24:42 AM		Transcript
,	Transfer to User							
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		user2	user1			2023 10:24:39 PM	₹ 2	Transcript
M	shpatil@avaya.com				Dec 21	2023 10:24:15 PM		Transcript
	snpatil@avaya.com				Dec 21,	2023 10:24:15 PW		Transcript
	ranjit.redekar@gsla	b.com			Dec 21,	2023 12:56:26 PM	≓ 3	Transcript
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Interaction Search					~
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Add Condition Reset	Search				Search
Results					**
Channel Type	Email Addresses	Phone Numbers	Date and Time	Transfer	
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\Box	ankush.satpute@gslab.com	1234567890	Dec 28, 2023 11:24:42 AM		Transcript
\square	ankush.satpute@gslab.com	1234567890	Dec 26, 2023 5:07:45 PM	₹ 2	Transcript
	redekarr@avaya.com		Dec 21, 2023 10:24:39 PM	₹ 2	Transcript
	shpatil@avaya.com		Dec 21, 2023 10:24:15 PM		Transcript
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3.0. Known Considerations

#	Persona	Summary
		When one Agent is removed from one Group and added to another Group, the later interactions for that agent are showing in both Groups in all the Agent Historical dashboard reports.

There are also some additional Headset enhancements for Workspaces for CRM planned for upcoming releases.

Enhancement	Description		
Prioritize hold instead of active from headsets	Long press multi-function will swap active call and held calls		
Manually selected device is preferred if removed and added back	If in Device settings the user configured any other devices than the default one, then this selection is kept even after device is removed. If the user connects his preferred device again then this one will be used.		
Error not displayed if Plantronics hub disconnected/quit	Additional error handling for Plantronics.		

3.1. Browser Support

https://documentation.avaya.com/bundle/ExperiencePlatform_Solution_Description_10/page/Supported_browsers.html



3.2. Known Issues

#	Persona	Summary	Customer Impact	Workaround/Limitations	Frequency
1	Tenant Admin	Customer Journey Admin screen settings my take up to a minute to propagate to the Admin screen and UI	Changes made by the Tenant Admin may not be reflected in the system for up to a minute	Wait a minute to see changes take affect	Always 0 - 1 minute for changes to take effect.
2	Analytics	If user logs into historical reporting during an upgrade, an error may occur	While the drop upgrade is in-progress, if a reporting user logs into historical reporting, an error may occur, stating - "There is no Project connected to this web server, to configure projects, go to Web Administrator."	This is a known issue. The duration of this interruption could be between 0-10 min (approx.). The user should retry the operation.	Intermittent based on timing
3	Agent	Agent List for Supervisor shows Messaging icon for Facebook/WhatsAp p interaction.	Facebook/WhatsApp interaction history has icon of Messaging.	None	Always
4	Supervisor	Agent List for Supervisor shows Messaging icon for Facebook/WhatsAp p interaction.	Agent List for Supervisor shows Messaging icon for Facebook/WhatsApp interaction.	None	Always
5	Analytics	If user is already logged into realtime /historical reporting during upgrade, the session will be disrupted.	If user is already logged into realtime /historical reporting during upgrade, the measures in report will not be updated.	This is a known issue. The workaround is to refresh the browser after the upgrade is complete.	Disruption will happen once during the upgrade.
6	Agent/Supe rvior	Multitab not working for ServiceNow and Dynamics	Dynamics and ServiceNow multiple browser tabs support stopped working on latest Chrome upgrade. See <u>https://bugs.chromium.</u> <u>org/p/chromium/issues</u> /detail?id=1490528 Salesforce works as	It works with Chrome version 116.0.5845.112 OR Configure <u>chrome://flags/#third-party-</u> <u>storage-partitioning</u> to Disabled.	Always